

Closing Documents

The Preservation through Smart Rehab Closing documents have been customized for use with existing HUD or Rural Development Housing Programs. HUD programs include Sections 8 or 9 project based rental assistance and housing programs Sections 202, 231, 236, 221 (d) (3) & (4), 223f, 542 (c), and Public Housing; Rural Development programs include Section 515, 538, and Preservation Revolving Loan Fund; other programs include, LIHTC, PHFA PennHOMES, PHFA Taxable Bond, Tax Exempt Bond, PJ and NON-PJ HOME, FHLB AHP, ACT 137, or projects not otherwise regulated or restricted by its use.

Document	HUD	Rural Development	Other
Program Agreement	HUD Agreement	RD Agreement	Program Agreement
Indenture of Restrictive Covenants	HUD IRC	RD IRC	Program IRC
PHFA Addendum to the Owner/Architect Agreement	Architect Agreement Addendum	Architect Agreement Addendum	Architect Agreement Addendum
PHFA Addendum to the Owner/Contractor Agreement	Contractor Agreement Addendum	Contractor Agreement Addendum	Contractor Agreement Addendum
Exhibits to the Addendum to the Owner/Contractor Agreement	Contractor Addendum Exhibits	Contractor Addendum Exhibits	Contractor Addendum Exhibits
Smart Rehab Agency Reserve Loan Note – Developments with an existing PHFA loan	Agency Reserve Loan Note with an existing PHFA loan	Agency Reserve Loan Note with an existing PHFA loan	Agency Reserve Loan Note with an existing PHFA loan
Smart Rehab Agency Reserve Loan Note – Developments without an existing PHFA loan	Agency Reserve Loan Note no existing PHFA loan	Agency Reserve Loan Note no existing PHFA loan	Agency Reserve Loan Note no existing PHFA loan
Requisition used to seek reimbursement for soft cost	Initial Payout	Initial Payout	Initial Payout