

# BORROWER STATUS QUESTIONNAIRE

Date: \_\_\_\_\_

Loan #: \_\_\_\_\_

Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

## **PROPERTY STATUS – CHECK ALL APPROPRIATE AREAS**

Vacant \_\_\_\_\_

Rented: \_\_\_\_\_ Lease Agreement \_\_\_\_\_

Occupying Party \_\_\_\_\_ Phone # \_\_\_\_\_

Property listed for Sale: \_\_\_\_\_ Realtor \_\_\_\_\_ Phone # \_\_\_\_\_

For Sale Sign \_\_\_\_\_ Lock Box \_\_\_\_\_ Code \_\_\_\_\_ Property Secure \_\_\_\_\_

House Sold \_\_\_\_\_ Settlement Date \_\_\_\_\_

### **Abandoned:**

Utilities: On \_\_\_\_\_ Off \_\_\_\_\_

Utility Co 1 \_\_\_\_\_

Utility Co 2 \_\_\_\_\_

Damaged: \_\_\_\_\_ Date \_\_\_\_\_

Claim Reported to Insurance Co \_\_\_\_\_ Date Filed \_\_\_\_\_

Adjuster \_\_\_\_\_ Phone # \_\_\_\_\_

Contractor \_\_\_\_\_ Name \_\_\_\_\_ Phone # \_\_\_\_\_

Property Being Renovated \_\_\_\_\_ Estimated Date of Completion \_\_\_\_\_

## **DECEASED BORROWER**

Name \_\_\_\_\_ Date of Death \_\_\_\_\_

Death Certificate \_\_\_\_\_ Sent to PHFA \_\_\_\_\_

Short Certificate \_\_\_\_\_ Sent to PHFA \_\_\_\_\_

Will \_\_\_\_\_ Sent to PHFA \_\_\_\_\_

Administrator/Executor Name \_\_\_\_\_ Phone # \_\_\_\_\_

Property Occupied by surviving relatives \_\_\_\_\_

Name/Relation \_\_\_\_\_

**Return in enclosed envelope or e-mail completed form to [PHFAPreservations@phfa.org](mailto:PHFAPreservations@phfa.org)  
Available online @ [phfa.org](http://phfa.org), Customers tab, Helpful resources, Information and Tools**