Title: Assistant Final Document Officer

Job Type: Non-Exempt □ Exempt □

Division: Homeownership

Job Grade: 4

Reports to: Final Documents Manager

Job Purpose:
Review the Final Documents submitted by PHFA Participating Lenders in accordance with the applicable contractual requirements as outlined in program guides and checklists.

Duties and Responsibilities:

• Employee will be required to work at the physical location of the Harrisburg, PA office during scheduled business hours.
• Utilize the electronic document submission system to complete the review of Mortgage Notes and unrecorded Final Documents.
• Complete the second review (phase 2) of Final Documents which includes reviewing Mortgage Insurance Certificates, recorded Mortgages and Assignments and Endorsements to the Title Policy.
• Understand the work flow recording processes in various county recorder of deeds in order to review the documents for acceptability and recognize when documents need to be corrected.
• Recognize the difference in the required documentation for Mortgage Revenue Bond, FNMA and Government Loans that are intended to be securitized in Pools.
• Sort and process the incoming mail and filing daily.
• Generate Labels for the Final Document files.
• Update final document data in the originations system.
• Generate letters to the Lenders to request government insuring/guarantee certificates.
• Prioritize jobs to maintain the final document workflow and meet deadlines.
• Scan Final Document and miscellaneous documents as needed.
• Assist the Final Document Manager with miscellaneous tasks.

Education and/ or Work Experience

Requirements:

• Business school education or two years of working experience in a mortgage lending environment.
• Ability to communicate effectively and professionally in verbal and written forms.
• Detail oriented with the ability to recognize inconsistencies.
• Dependable with a proven attendance record.
• Ability to meet deadlines and work under pressure in periods of heavy volume in a professional, business-like manner.
• Good organizational skills with the ability to multi-task.
• Exhibit good interpersonal skills.
• Fluency in PC skills including data entry, Microsoft Word, and Access.

Physical Requirements:
• Ability to safely and successfully perform the essential job functions consistent with the ADA, FMLA and other federal, state and local standards, including meeting qualitative and/or quantitative productivity standards.
• Ability to maintain regular, punctual attendance consistent with the ADA, FMLA and other federal, state and local standards.
• Must be able to lift and carry up to 25lbs.
• Must be able to talk, listen and speak clearly on the phone.

Working Conditions:
• Regular business office hours. Job will be full time in the Harrisburg headquarters office. Noise level in the work environment is usually quiet to moderate.