Tax-Exempt Bond Term Sheet

Project Information:

Project Name: 

Project Address: 

County: 

No. of Units: 

No. of Buildings: 

Target Population: 

Type of Site Control:
- Deed 
- Agreement of Sale 
- Option 
- Other 

Expiration Date: 

Project Type:
- New Construction 
- Acquisition 
- Rehabilitation 
- Other Project Type: 

Proposed Amount of Bonds:
- Permanent Financing 
- Construction Loan 
- Other Financing (describe terms):

Proposed Proforma:
Attach a copy of both the proposed Operating Budget and the Sources and Uses Statement.

Owner/Borrower:

Name: 

Entity Type: 

Mailing Address: 

Primary Contact: 

Phone: 

Fax: 

E-mail: 

Bond Issuer:

Name: 

Mailing Address: 

Primary Contact: 

Phone: 

Fax: 

E-mail: 

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