

**PUBLIC HEARING NOTICE
PURSUANT TO SECTION 147(f)
OF THE INTERNAL REVENUE CODE OF 1986**

Notice is hereby given, in compliance with requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the Pennsylvania Housing Finance Agency ("Agency") proposes to continue to issue its Single Family Mortgage Revenue Bonds using the proceeds of tax exempt bonds in an aggregate amount not to exceed \$2,500,000,000. This public notice and the public approval hereof are intended to be a public approval of a "plan of financing" as described in Section 1.147(f)-1(f)(7) of the U.S. Treasury Department Income Tax Regulations. The bonds will be issued in various issues over the next few years of varying aggregate sizes as determined by Agency and may be designated as Series 154, Series 155, Series 156, Series 157, Series 158. Any of the series of single family bonds covered by this public notice may provide proceeds for the purposes of currently refunding certain outstanding Agency bonds, repaying certain maturing principal, covering certain costs, and/or utilizing allocated issuing authority to provide a source of funds to finance mortgage loans for owner-occupied residences throughout Pennsylvania. All funds must be used in accordance with requirements of federal tax law. Eligible borrowers will have to meet certain income limits, be primarily first-time homebuyers, be residents of Pennsylvania and must occupy the residence being financed as their principal residence within a reasonable period of time after the mortgage loan closing. Federally determined purchase price limits apply to homes purchased. Borrowers in every county of Pennsylvania will be eligible to apply through local participating lenders. Accordingly, a public hearing to discuss the upcoming financings will be held by telephone conference call on August 10, 2026 at 11:00 a.m. You may attend the public hearing by calling the toll-free number and entering the passcode listed below.

Conference Line: 1-877-692-4224
Passcode: 565 336 961#

Any person wishing to testify in person at this hearing may do so, but will be limited to five minutes and must register in advance by contacting the person listed below. Any person may submit written testimony and should do so by mailing such written statement to the following person by August 7, 2026:

Margaret Strawser
Secretary
Pennsylvania Housing Finance Agency
P.O. Box 8029
Harrisburg, PA 17105-8029
Phone: 717-780-3845
TTY (in Pennsylvania): 711