

**PUBLIC HEARING NOTICE
PURSUANT TO SECTION 147(f)
OF THE INTERNAL REVENUE CODE OF 1986**

Notice is hereby given, in compliance with requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the Pennsylvania Housing Finance Agency ("Agency") proposes to continue to issue its Single Family Mortgage Revenue Bonds using the proceeds of tax exempt bonds in an aggregate amount not to exceed \$1,000,000,000. This public notice and the public approval hereof are intended to be a public approval of a "plan of financing" as described in Section 5f.103-2(f)(1)(ii) and (3) of the U.S. Treasury Department Income Tax Regulations. The bonds will be issued in various issues over the next few years of varying aggregate sizes as determined by Agency and may be designated as Series 129, Series 130, Series 131, Series 132, Series 133. Any of the series of single family bonds covered by this public notice may provide proceeds for the purposes of currently refunding certain outstanding Agency bonds, repaying certain maturing principal, covering certain costs, and/or utilizing allocated issuing authority to provide a source of funds to finance mortgage loans for owner-occupied residences throughout Pennsylvania. All funds must be used in accordance with requirements of federal tax law. Eligible borrowers will have to meet certain income limits, be primarily first-time homebuyers, be residents of Pennsylvania and must occupy the residence being financed as their principal residence within a reasonable period of time after the mortgage loan closing. Federally determined purchase price limits apply to homes purchased. Borrowers in every county of Pennsylvania will be eligible to apply through local participating lenders. Accordingly, a public hearing will be held to discuss the Agency's upcoming financings at the offices of the Pennsylvania Housing Finance Agency, 211 North Front Street, Harrisburg, Pennsylvania 17101 on Monday, February 25, 2019 at 10:00 a.m.

Any person wishing to testify in person at this hearing may do so, but will be limited to five minutes and must register in advance by contacting the person listed below. Any person may submit written testimony and should do so by mailing such written statement to the following person prior to the date of the hearing:

Carrie M. Barnes
Secretary
Pennsylvania Housing Finance Agency
P.O. Box 8029
Harrisburg, PA 17105-8029
Phone: 717.780.3911
TTY (in Pennsylvania): 711

If you are a person with a disability and wish to attend this public hearing, and require an auxiliary aid, service or other accommodation to participate, please contact the Secretary by Tuesday, February 19, 2019 to discuss how the Agency may best accommodate your needs.