

**NEW LOAN TAX AND INSURANCE INFORMATION**

**(This form shall also be used as a tax certification form)**

Please complete all sections

**\*Please note if property contains multiple parcels, tax amounts must be reflected separately.**

**\*\*All tax figures must match figures on the Final Closing Disclosure.**

Mortgagor(s) Name(s) \_\_\_\_\_

Property Address \_\_\_\_\_

Previous Owner \_\_\_\_\_

Is this New Construction? YES NO

If this was a new construction, please estimate tax on as completed/fully assessed property.

Is this borrower Homestead Tax Exemption Eligible? YES NO

If yes, provide supporting documentation of tax exemption discount with this form.

List each tax collector that will collect a tax assessment for this property. All bills that are available and become delinquent or lose discount prior to the First Pay Date should be paid at closing. If they are not paid, an explanation must be listed on page two.

1. Type of tax: (Choose one) School County Township/Boro/Municipality

Tax Authority Name \_\_\_\_\_

Address \_\_\_\_\_

Phone No. \_\_\_\_\_

Tax ID/Parcel/Lot/Block # \_\_\_\_\_

Amount of last bill: \_\_\_\_\_

Date of Last Payment: \_\_\_\_\_

Amount of next (discount) bill: \_\_\_\_\_

Next (Discount) Due Date: \_\_\_\_\_

2. Type of tax: (Choose one) School County Township/Boro/Municipality

Tax Authority Name \_\_\_\_\_

Address \_\_\_\_\_

Phone No. \_\_\_\_\_

Tax ID/Parcel/Lot/Block # \_\_\_\_\_

Amount of last bill: \_\_\_\_\_

Date of Last Payment: \_\_\_\_\_

Amount of next (discount) bill: \_\_\_\_\_

Next (Discount) Due Date: \_\_\_\_\_

3. Type of tax: (Choose one) School County Township/Boro/Municipality

Tax Authority Name \_\_\_\_\_

Address \_\_\_\_\_

Phone No. \_\_\_\_\_

Tax ID/Parcel/Lot/Block # \_\_\_\_\_

Amount of last bill: \_\_\_\_\_

Date of Last Payment: \_\_\_\_\_

Amount of (discount) next bill: \_\_\_\_\_

Next (Discount) Due Date: \_\_\_\_\_

4. Hazard Insurance

Hazard Insurance Co. Name \_\_\_\_\_ Policy # \_\_\_\_\_  
 Address \_\_\_\_\_ Premium Amt. \_\_\_\_\_  
 Agent's Name \_\_\_\_\_  
 Agent's Address \_\_\_\_\_  
 Phone No. \_\_\_\_\_

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5. Mortgage Insurance (Choose one)      HUD      Private Mortgage Insurance

Company Name \_\_\_\_\_ Premium Amt. \_\_\_\_\_  
 Certificate No. \_\_\_\_\_  
 FHA Case No. \_\_\_\_\_  
 How is premium paid? (check one)      Monthly      Annually

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6. Flood Insurance (if applicable)

Insurance Co. Name \_\_\_\_\_ Policy # \_\_\_\_\_  
 Address \_\_\_\_\_ Premium Amt. \_\_\_\_\_  
 Agent's Name \_\_\_\_\_  
 Agent's Address \_\_\_\_\_  
 Phone No. \_\_\_\_\_

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7. Mine Subsidence (if applicable) Department of Environmental Protection

Certificate # \_\_\_\_\_  
 Address \_\_\_\_\_ Premium Amt. \_\_\_\_\_  
 Agent's Name \_\_\_\_\_  
 Agent's Address \_\_\_\_\_  
 Phone No. \_\_\_\_\_

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AVAILABLE TAXES NOT PAID BECAUSE: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Settlement Agent Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Preparer's Signature: \_\_\_\_\_

Closer's Name: \_\_\_\_\_ Phone # \_\_\_\_\_