



Counseling Referral Form

Please mark one:

- Pre-Purchasing Counseling** – Required for the pre-purchase counseling credit when obtaining an HFA Preferred or HFA Preferred Risk Sharing loan. Counseling must be completed prior to executing the agreement of sale. Also, available to anyone considering purchasing a home.
- Pre-Closing Counseling (for PHFA’s home purchase loans)** – Required when credit scores are under 680. Available to anyone purchasing a home. (If pre-purchase counseling has been completed, pre-closing counseling is not required.)

Lender/LPA Name _____

Address _____

Contact Person _____

Telephone _____

Fax# _____

Borrower Name _____ **FICO Score** _____

Borrower Name _____ **FICO Score** _____

Address _____

Counseling Agency Referral Information:

Name of Agency _____

Address _____

Telephone _____

Date of referral _____ **Proposed loan closing date** _____

Indicate PHFA Loan Program in Comment Section

Comments: _____

I authorize the lender named above to provide the counseling agency named above with information and paperwork regarding my mortgage application, including copies of my loan application, credit report, asset and employment information and other related documentation, as requested by the counseling agency.

Borrower Signature and Date

Co-Borrower Signature and Date